





Christmas Meeting of German Economists Abroad

Mannheim, December 21-22, 2023

Wednesday, December 20, 2023

7.30pm Informal Dinner (Restaurant Amarone)

Day 1: Thursday, December 21, 2023

Conference Location: ZEW, L7,1, 68161 Mannheim

| 11.30am-12.15pm | Registration and Lunch | | | | |
|-----------------|------------------------|--|--|------------|--------------------------|
| 12.15pm-12.30pm | Plenary | Welcome remarks by Achim Wambach (ZEW) | | | |
| | Raum | | | | |
| | Brüssel | | | | |
| 1- | Parallel | Session 1 | Stephan Luck (New York | Session 2 | Andreas Neuhierl |
| | sessions | (Inflation) | Fed): The Debt-Inflation | (Financial | (WashU): Robust Stock |
| | | Raum | Channel of the German | Markets) | Index Return Predictions |
| | | Brüssel | Hyperinflation | Raum 1 | Using Deep Learning |
| | | | Laura Pilossoph (Duke): | | Francisco Poggi |
| | | | Job Search, Wages, and | | (Mannheim): Liability |
| | | | Inflation | | Design with Information |
| | | | • | | Acquisition |
| | | | Niklas Kroner (FRB): | | |
| | | | Inflation and Attention: | | Philipp Sadowski |
| | | | Evidence from the | | (Duke): Risk Sharing |
| | | | Market Reaction to | | and Strategic Choice |
| | | | Macro Announcements | | |
| | | Session 3 | Benjamin Friedrich | | |
| | | (Family and | (Northwestern): | | |
| | | Peers) | Families' career | | |
| | | Medienraum | investments and firms' | | |
| | | | promotion decisions | | |
| | | | Fabian Lange (McGill): | | |
| | | | Peer Effects at Work on | | |
| | | | Parental Leave: Why is | | |
| | | | Papa not more involved? | | |
| | | | | | |
| | | | The Cook Victoriation of | | |
| | | | The Social Integration of International Migrants: | | |
| | | | Evidence from the | | |
| | | | Networks of Syrians in | | |
| | | | Germany | | |







| 2.00pm-2.30pm | Coffee br | Coffee break | | | | | |
|---------------|-----------|--------------|--------------------------|-----------|--------------------------|--|--|
| 2.30pm-4.00pm | Parallel | Session 4 | Fabian Eckert (UCSD): | Session 5 | Kathrin Ellieroth | | |
| | sessions | (Inequality) | Superstar ZIP Codes | (Labor | (Colby): From Trend to | | |
| | | Raum | | Supply) | Cycle: the Changing | | |
| | | Brüssel | Moritz Kuhn | Raum 1 | Careers of Married | | |
| | | | (Mannheim): To Have or | | Women and Business | | |
| | | | Not to Have: | | Cycle Risk | | |
| | | | Understanding Wealth | | | | |
| | | | Inequality | | Hanno Foerster (Boston | | |
| | | | | | College): The Colocation | | |
| | | | Daniel Metzger | | Friction: Dual-Earner | | |
| | | | (Rotterdam): Which | | Job Search and Labor | | |
| | | | Workers Suffer (or | | Market Outcomes | | |
| | | | Benefit) from Firm-level | | | | |
| | | | Uncertainty Shocks? | | Michael Graber | | |
| | | | | | (Statistics Norway): | | |
| | | | | | Labor Supply and | | |
| | | | | | Taxation: A Reappraisal | | |
| | | | | | Taking Income Effects | | |
| | | | | | into Account | | |
| | | Session 6 | Alessandro González | | | | |
| | | (Family and | (Chicago): Mentorship | | | | |
| | | Norms) | and Role Modeling, In | | | | |
| | | Medienraum | and Out of the House: | | | | |
| | | | Evidence from High | | | | |
| | | | School Girls in Saudi | | | | |
| | | | Arabia | | | | |
| | | | | | | | |
| | | | Anne Hannusch | | | | |
| | | | (Mannheim): | | | | |
| | | | Cohabitation and Child | | | | |
| | | | Development | | | | |
| | | | | | | | |
| | | | Christopher Rauh | | | | |
| | | | (Cambridge): Beliefs | | | | |
| | | | about Maternal Labor | | | | |
| | | | Supply | | | | |







| 4.00pm-4.30pm | Coffee break | | | | | |
|---------------|--------------|---|--------------------------|-----------|-------------------------|--|
| 4.30pm-6.00pm | Parallel | Session 7 | Felix Tintelnot | Session 8 | Paul Pascal (SF Fed): | |
| | sessions | (Trade and | (Chicago): Exporting, | (Banking) | Monetary Transmission | |
| | | Innovation) | Global Sourcing, and | Raum 1 | through Bank Securities | |
| | | Raum | Multinational Activity: | | Portfolios | |
| | | Brüssel | Theory and Evidence | | | |
| | | | from the United States | | Felix Corell (VU | |
| | | | | | Amsterdam): Borrowing | |
| | | | Laura Grigolon | | Beyond Bounds: Credit | |
| | | | (Mannheim): Social | | Conditions for Large | |
| | | | Environment as a Barrier | | Borrower | |
| | | | to Treatment and | | Söhnke Bartram | |
| | | | Innovation Adoption | | (Warwick): Creative | |
| | | | • | | Destruction, Stock | |
| | | | Kristina Czura | | Return Volatility, and | |
| | | | (Groningen): Gendered | | the Number of Listed | |
| | | | Access to Finance: The | | Firms | |
| | | | Role of Team | | | |
| | | | Composition, Idea | | | |
| | | | Quality and | | | |
| | | | Implementation | | | |
| | | | Constraints | | | |
| | | Session 9 | Christian Moser | | | |
| | | (Labor | (Columbia): Meritocracy | | | |
| | | Markets) | , , , , | | | |
| | | Medienraum | Gregor Jarosch (Duke): | | | |
| | | | Dynamic Monopsony | | | |
| | | | with Large Firms and an | | | |
| | | | Application to Non- | | | |
| | | | Competes | | | |
| | | | | | | |
| | | | Kerstin Holzheu | | | |
| | | | (Sciences Po): The Two | | | |
| | | | Faces of Worker | | | |
| | | | Specialization | | | |
| 6.00pm-6.15pm | Break | | | | | |
| 6.15pm-7.15pm | Keynote | Volker Nocke (Mannheim): Gravity with Granularity | | | | |
| | Raum | | | | | |
| | Brüssel | | | | | |







Day 2: Friday, December 22, 2023

Conference Location: ZEW, L7,1, 68161 Mannheim

| 8.45am-9.15am | Coffee | | | | |
|-----------------|-----------|--------------|-------------------------|--------------|----------------------|
| 9.15am-10.45am | Parallel | Session 10 | Guido Friebel | Session 11 | Christoph Herpfer |
| | sessions | (Private and | (Frankfurt): Is This | (Markets and | (Virginia): The |
| | | Public | Really Kneaded? | Government) | Hidden Costs of |
| | | Incentives) | Identifying and | Raum 1 | Government |
| | | Raum | Eliminating Potentially | | Shutdowns |
| | | Brüssel | Harmful Forms of | | |
| | | | Workplace Control | | Kathrine von |
| | | | | | Graevenitz (ZEW): To |
| | | | Matthias Breuer | | Abate or to |
| | | | (Columbia): How | | Generate? Climate |
| | | | Private Companies Win | | Policies and |
| | | | the Market's Attention | | Electricity Prices |
| | | | | | |
| | | | Michèle Tertilt | | Karl Schmedders |
| | | | (Mannheim): The | | (IMD): Asset Pricing |
| | | | Political Economy of | | with Disagreement |
| | | | Protective Labor Laws | | about Climate Risks |
| | | | | | |
| | | Session 12 | Katja Mann (CBS): | | |
| | | (Consump- | Consumption Inequality | | |
| | | tion) | in the Digital Age | | |
| | | Medienraum | | | |
| | | | Lukas Nord | | |
| | | | (Minneapolis Fed): | | |
| | | | Shopping, Demand | | |
| | | | Composition, and | | |
| | | | Equilibrium Prices | | |
| | | | | | |
| | | | Arthur Seibold | | |
| | | | (Mannheim): The Social | | |
| | | | Determinants of | | |
| | | | Retirement | | |
| 10.45am-11.15am | Coffee Br | eak | | | |







| 11.15am-12.45pm | Parallel sessions | Session 13 (Macro- economics) Raum Brüssel | Nicola Fuchs- Schündeln (Frankfurt): Forward-Looking Labor Supply Responses to Changes in Pension Wealth: Evidence from Germany Christian Wolf (MIT): Can Deficits Finance Themselves? Marcus Hagedorn (Oslo): A Nominal Demand-Augmented Phillips Curve: Theory and Evidence | Session 14 (Industrial Organization and Media) Raum 1 | Felix Montag (Dartmouth): Mergers, Foreign Competition, and Jobs: Evidence from the U.S. Appliance Industry Holger Sieg (Penn): Access and Exposure to Local News Media in the Digital Era: Evidence from U.S. Media Markets Camille Urvoy (Mannheim): Hosting Media Bias: Evidence from the Universe of French Broadcast, 2002-2020 |
|-----------------|-------------------|--|---|---|--|
| | | Session 15 (Public Finance) Medienraum | Johannes Fleck (FRB): Tax and Transfer Progressivity at the US State Level Bernhard Ganglmaier (ZEW): Regulatory Compliance with Limited Enforceability: Evidence from Privacy Policies | | |
| 12.45pm-1.45pm | Lunch | | Dirk Krueger (Penn): Shaping Inequality and Intergenerational Persistence of Poverty: Free College, Better Schools or Generous Transfers? | | |

Local Organizers: Volker Nocke (University of Mannheim)

Michèle Tertilt (University of Mannheim)

Achim Wambach (ZEW and University of Mannheim)

Program Committee: Christian Moser (Columbia University)

Holger Sieg (University of Pennsylvania)